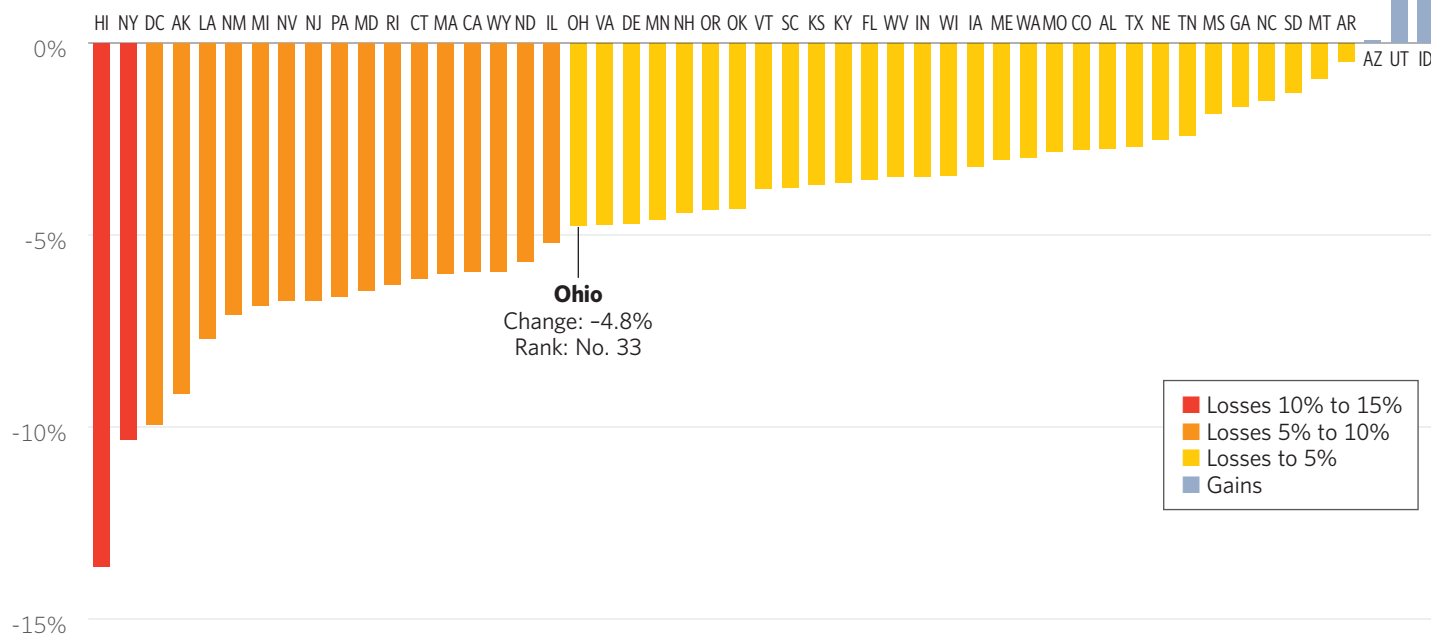# Ohio Wuhan Virus Economic Impact Dashboard

Virus Impact on Jobs Across the U.S.

CHANGE IN JOBS, FEBRUARY 2020–JULY 2021
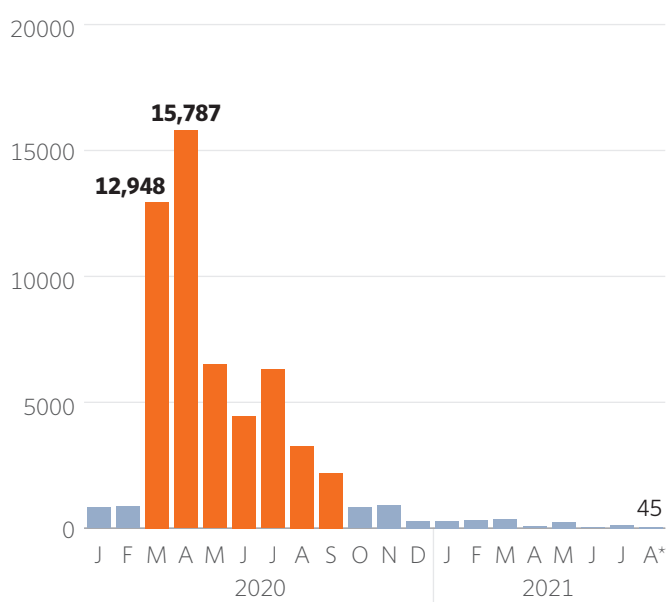
HI NY DC AK LA NM MI NV NJ PA MD RI CT MA CA WY ND IL OH VA DE MN NH OR OK VT SC KS KY FL WV IN WI IA ME WA MO CO AL TX NE TN MS GA NC SD MT AR   AZ UT ID

0%

-5%

-10%

-15%

Ohio
Change: –4.8%
Rank: No. 33

- Losses 10% to 15%
- Losses 5% to 10%
- Losses to 5%
- Gains

NOTE: Calculations are based on actual figures for February 2020 and preliminary figures for July 2021.
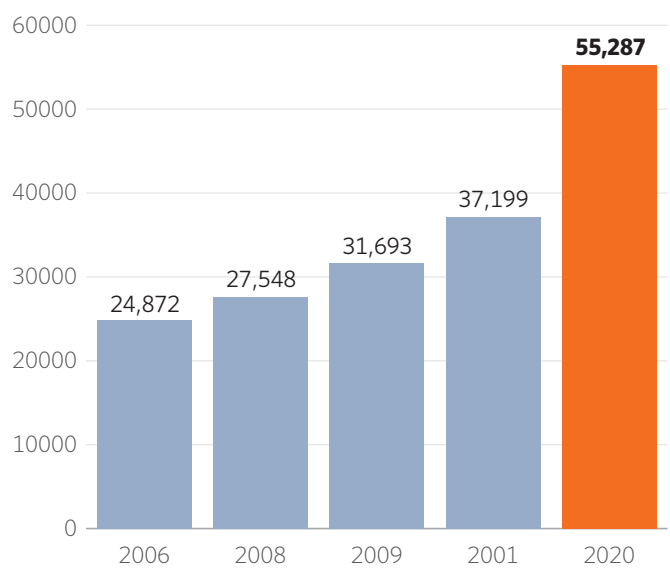SOURCE: Bureau of Labor Statistics.

OPPORTUNITY *Ohio*

Mass Layoff Surged in 2020 in Ohio Due to Virus

MASS LAYOFFS BY MONTH SINCE JANUARY 2020

20000

15000

10000

5000

0

12,948
15,787
45

J F M A M J J A S O N D | J F M A M J J A*
2020   2021

FIVE HIGHEST YEARS FOR MASS LAYOFFS SINCE 1997

60000

50000

40000

30000

20000

10000

0

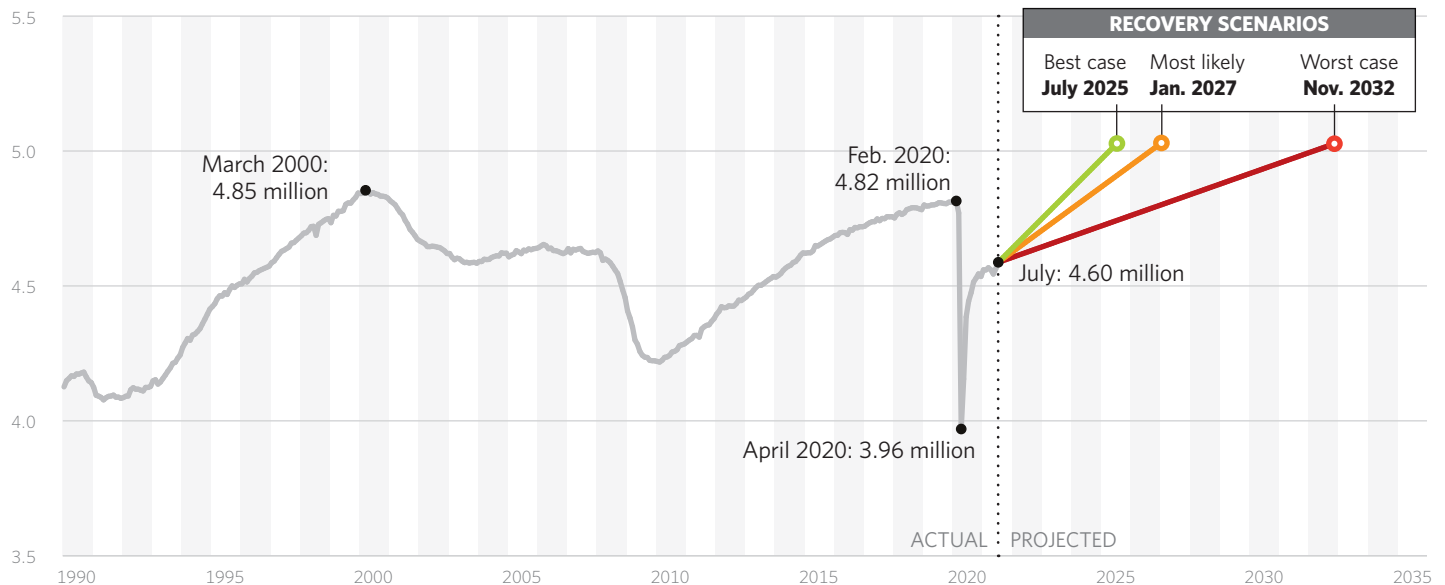| 2006	2008	2009	2001	2020
24,872	27,548	31,693	37,199	**55,287**

* Through Aug. 31
SOURCE: Ohio Department of Job and Family Services.

OPPORTUNITY *Ohio*

Ohio Wuhan Virus Economic Impact Dashboard

When will Ohio fully recover?

OHIO PRIVATE-SECTOR EMPLOYMENT, IN MILLIONS

RECOVERY SCENARIOS

Best case	Most likely	Worst case
July 2025	Jan. 2027	Nov. 2032

March 2000:
4.85 million

Feb. 2020:
4.82 million

July: 4.60 million

April 2020: 3.96 million

ACTUAL   PROJECTED

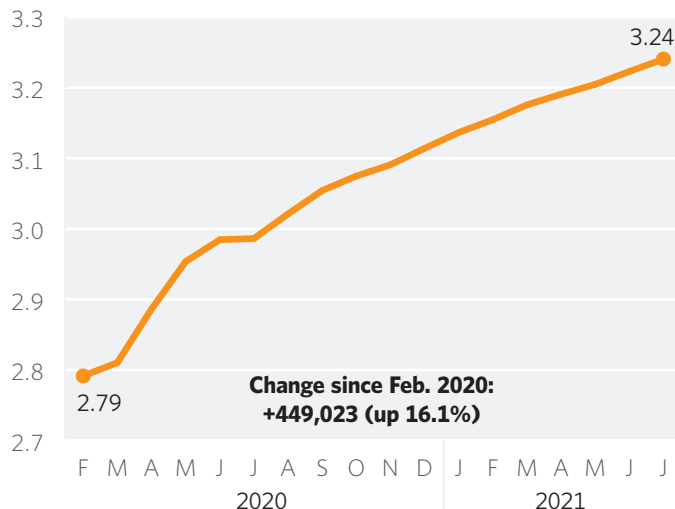1990   1995   2000   2005   2010   2015   2020   2025   2030   2035

NOTE: Recovery employment levels are higher than March 2000 levels because of population growth. In March 2000, Ohio had a population of 11.3 million, and today it is 11.8 million.
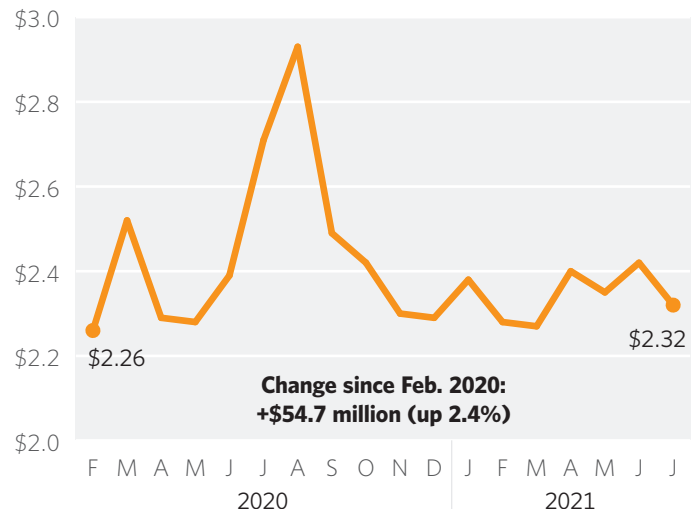SOURCE: Opportunity Ohio calculations based on data from the U.S. Department of Labor, Bureau of Labor Statistics, http://www.bls.gov.

OPPORTUNITY *Ohio*

Changes to Ohio Medicaid

ENROLLMENT, IN MILLIONS

3.24

2.79

Change since Feb. 2020:
+449,023 (up 16.1%)

F M A M J J A S O N D | J F M A M J J
2020   2021

COSTS, IN BILLIONS

$2.26

$2.32

Change since Feb. 2020:
+$54.7 million (up 2.4%)

F M A M J J A S O N D | J F M A M J J
2020   2021

SOURCE: Ohio Department of Medicaid, http://medicaid.ohio.gov,

OPPORTUNITY *Ohio*
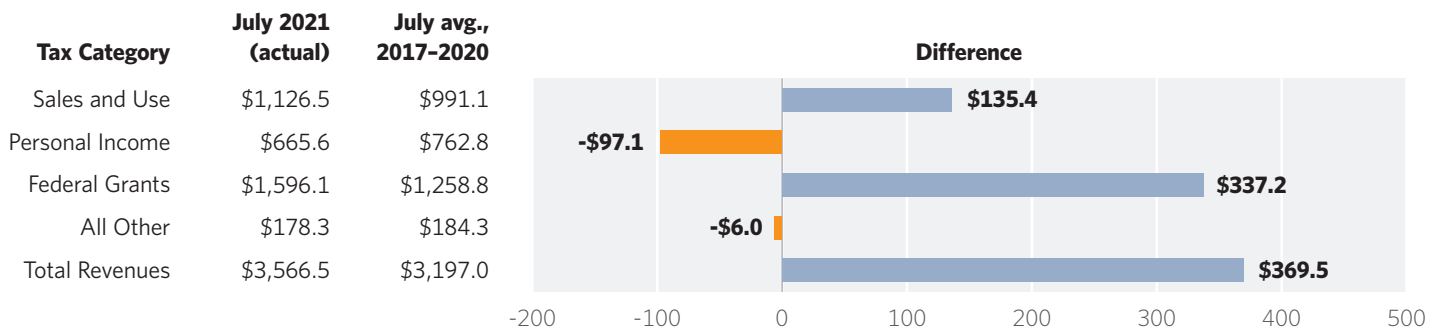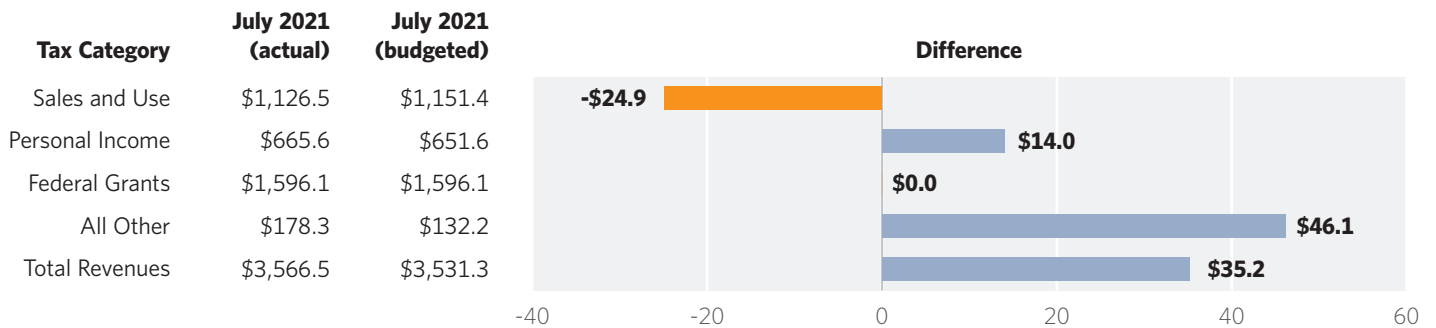
Ohio Wuhan Virus Economic Impact Dashboard

State Tax Revenues: July 2021 actual vs. July average, 2017–2020

Tax Category	July 2021 (actual)	July avg., 2017–2020	Difference
Sales and Use	$1,126.5	$991.1	$135.4
Personal Income	$665.6	$762.8	-$97.1
Federal Grants	$1,596.1	$1,258.8	$337.2
All Other	$178.3	$184.3	-$6.0
Total Revenues	$3,566.5	$3,197.0	$369.5

State Tax Revenues: July 2021 actual vs. budgeted estimate

Tax Category	July 2021 (actual)	July 2021 (budgeted)	Difference
Sales and Use	$1,126.5	$1,151.4	-$24.9
Personal Income	$665.6	$651.6	$14.0
Federal Grants	$1,596.1	$1,596.1	$0.0
All Other	$178.3	$132.2	$46.1
Total Revenues	$3,566.5	$3,531.3	$35.2

NOTE: Figures are in millions of dollars.
SOURCE: Ohio's Office of Budget and Management, http://www.obm.ohio.gov/Budget/monthlyfinancial/.

OPPORTUNITY *Ohio*

State Tax Revenues: March 2020–July 2021 actual vs. budgeted estimate

Tax Category	Mar. 2020-July 2021 (actual)	Mar. 2020-July 2021 (budgeted)	Difference
Sales and Use	$16,585.0	$16,073.9	$511.1
Personal Income	$13,157.9	$13,535.8	-$377.9
Federal Grants	$17,842.3	$17,317.0	$525.4
All Other	$6,141.6	$6,590.4	-$448.8
Total Revenues	$53,726.9	$53,517.1	$209.8

NOTE: Figures are in millions of dollars.
SOURCE: Ohio's Office of Budget and Management, http://www.obm.ohio.gov/Budget/monthlyfinancial/.

OPPORTUNITY *Ohio*