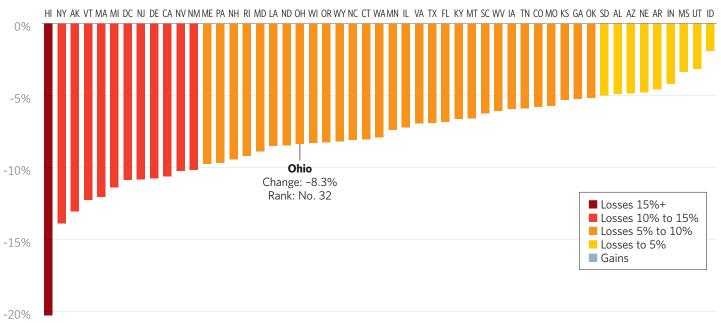
Ohio Wuhan Virus Economic Impact Dashboard

Virus Has Had Immediate Impact on Jobs Across the U.S.

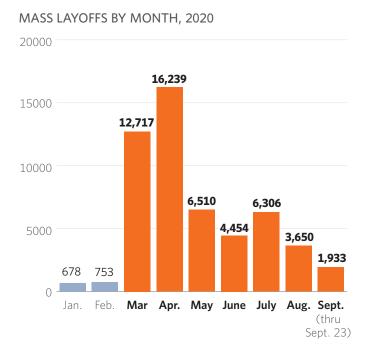
CHANGE IN JOBS, FEBRUARY 2020-AUGUST 2020

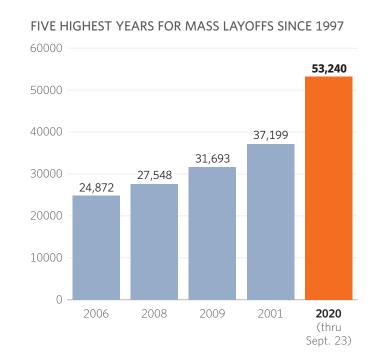


NOTE: Calculations are based on actual figures for February and preliminary figures for August. SOURCE: Bureau of Labor Statistics.



Mass Layoff Have Surged in Ohio Due to Virus



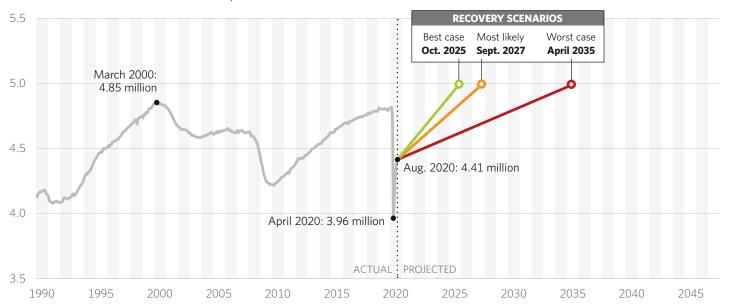




Ohio Wuhan Virus Economic Impact Dashboard

When will Ohio fully recover?

OHIO PRIVATE-SECTOR EMPLOYMENT, IN MILLIONS



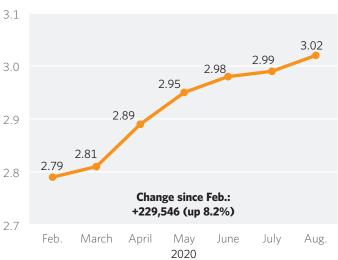
NOTE: Recovery employment levels are higher than March 2000 levels because of population growth. In March 2000, Ohio had a population of 11.3 million, and today it is 11.7 million.

SOURCE: Opportunity Ohio calculations based on data from the U.S. Department of Labor, Bureau of Labor Statistics, http://www.bls.gov.



Changes to Ohio Medicaid





COSTS, IN BILLIONS





Ohio Wuhan Virus Economic Impact Dashboard

State Tax Revenues: Aug. 2020 actual vs. Aug. average, 2016-2019

| Tax Category | Aug. 2020 (actual) | Aug. avg., 2016-2019 | | | | Differ | ence | | |
|-----------------|-----------------------|-------------------------|-------|-------|--------|--------|--------|--------|--------|
| Sales and Use | \$958.9 | \$874.2 | | +84.8 | | | | | |
| Personal Income | 837.9 | 696.3 | | | +141.6 | | | | |
| Federal Grants | 1,140.6 | 827.1 | | | | | +313.5 | | |
| All Other | 523.0 | 508.9 | +14.1 | | | | | | |
| Total Revenues | 3,460.4 | 2,906.5 | | | | | | | +553.9 |
| | | | 0 | 100 | 200 | 30 | 0 4 | -00 50 | 00 600 |

State Tax Revenues: Aug. 2020 actual vs. budgeted estimate

| Tax Category | Aug. 2020 (actual) | Aug. 2020 (budgeted) | | | | Difference | | | |
|-----------------|-----------------------|-------------------------|--------|-------|----|------------|----|-------|-------|
| Sales and Use | \$958.9 | \$921.8 | | | | | | +37.1 | |
| Personal Income | 837.9 | 775.2 | | | | | | | +62.7 |
| Federal Grants | 1,140.6 | 1,165.9 | | -25.3 | | | | | |
| All Other | 523.0 | 562.3 | -39.3 | | | | | | |
| Total Revenues | 3,460.4 | 3,425.2 | | | | | - | +35.2 | |
| | | | -60 -4 | 10 -2 | 20 | 0 2 | 20 | 40 | 60 8 |

NOTE: Figures are in millions of dollars. SOURCE: Ohio's Office of Budget and Management, http://www.obm.ohio.gov/Budget/monthlyfinancial/.



State Tax Revenues: March-Aug. 2020 actual vs. budgeted estimate

| Tax Category | March- Aug. 2020 (actual) | March- Aug. 2020 (budgeted) | | | | | Difference | | | | |
|-----------------|---------------------------------|-----------------------------------|-------|--------|------|--------|------------|---|-----|-----|--------|
| Sales and Use | \$5,359.3 | \$5,649.6 | | | | -290.3 | | | | | |
| Personal Income | 4,308.8 | 5,039.9 | | -731.1 | | | | | | | |
| Federal Grants | 6,175.3 | 5,686.5 | | | | | | | | | +488.9 |
| All Other | 2,303.6 | 2,421.7 | | | | | -118.1 | | | | |
| Total Revenues | 18,147.1 | 18,797.7 | | -650.6 | | | | | | | |
| | | | -1000 | -800 | -600 | -400 | -200 | 0 | 200 | 400 | 600 |

